

## THE CONCEPTS IN INSURANCE OF PERSONS PROGRAM

The **Concepts in insurance of persons program** consists of thirteen (13) courses offered on the [CSF website](#).

There is no set order for these courses, with the exception of *L'intégration des concepts*, which must be taken at the very end.

TITLE	NUMBER	PDU/SECTOR*
Professional guidelines for the financial security advisor - <i>removed in 2026 for review</i>	24735	2 PDUs in compliance
Financial needs analysis	57851	2 PDUs in insurance of persons
Analyse des besoins d'assurance invalidité (in french only)	59454	1 PDU in compliance 2 PDUs in insurance of persons
Les produits d'assurance invalidité (in french only)	59455	2 PDUs in insurance of persons
Group health insurance plans	57918 57919	<i>Choice of PDU:</i> 1 PDU in insurance of persons <b>or</b> 1 PDU in group insurance of persons
Individual health insurance products	58101	1 PDU in insurance of persons
Legal concepts relating to individual insurance	57836	1 PDU in compliance
Public health and prescription drug insurance plan	58244 58245	<i>Choice of PDU:</i> 1 PDU in insurance of persons <b>or</b> 1 PDU in group insurance of persons
Life insurance needs analysis	27273	6 PDUs in insurance of persons
Life insurance products	27644	3 PDUs in insurance of persons 1 PDU in group insurance of persons
Savings needs analysis	28036	4 PDUs in mutual funds 1 PDU in compliance
Savings products	28200	5 PDUs in mutual funds
<b>Last course</b> - L'intégration des concepts (in french only)	29004	3 PDUs in insurance of persons 1 PDU in mutual funds

\* See all details on PDUs and Institut PF-recognized training courses at [chambresf.com](#).

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