**APPLICATION FOR RECOGNITION OF PROFESSIONAL DEVELOPMENT UNITS**

**FOR AN AUTHOR (ARTICLE, PRESENTATION, BOOK, OR OTHER)**

**SECTION A: IDENTIFICATION OF THE APPLICANT**

**Last name:** Click here to enter text. **First name:** Click here to enter text.

**AMF certificate number:** Click here to enter text.

**Phone:** Click here to enter text. **Email:** Click here to enter text.

**SECTION B: INFORMATION ABOUT THE REQUESTED RECOGNITION**

**Your work is:**  an article  a presentation  a book  other (please specify): Click here to enter text.

Title of the document:Click here to enter text.

1 –**Article**: Name of the publication/journal**:** Click here to enter text. **Year:** Click here to enter text.

2– **Presentation**: Name of the organization/person who requested the presentation: Click here to enter text. **Year:** Click here to enter text.

3– **Book**: Name of the publishing house: Click here to enter text. **Year:** Click here to enter text.

4 **– Other (please specify):** Click here to enter text.

**Directive:** For each subject considered by the CSF, please enter the topics addressed. This will help determine how many PDUs will be allocated per subject according to the content of the work.

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| --- | --- | --- |
| **SUBJECTS CONSIDERED BY THE CSF** | **ENTER THE TOPIC(S) COVERED PER SUBJECT**  **(choose a maximum of 4 topics per subject)** | **NUMBER OF PDUs REQUESTED PER SUBJECT** |
| General subjects | Click here to enter text. | Click here to enter text. |
| Insurance of persons | Click here to enter text. | Click here to enter text. |
| Group insurance of persons | Click here to enter text. | Click here to enter text. |
| Group savings plan brokerage | Click here to enter text. | Click here to enter text. |
| Scholarship plan brokerage | Click here to enter text. | Click here to enter text. |
| Compliance with standards, ethics, and business conduct | Click here to enter text. | Click here to enter text. |
| **WILL BE ALLOCATED:** 2 PDUs PER ARTICLE OR PRESENTATION / 1 PDU FOR EVERY 5 PAGES IN A BOOK | **TOTAL NUMBER OF PDUs REQUESTED:** | **Click here to enter text.** |

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| **SECTION C: INFORMATION ABOUT THE CONTENT OF THE WORK** | | | |
| **ELEMENTS OF ANALYSIS** | | | |
| **GENERAL OBJECTIVE** | **SPECIFIC OBJECTIVES (AT LEAST 2)**  **OF THE PRESENTATION OR BOOK OR OTHER** | **SUMMARY OF THE ARTICLE, PRESENTATION, BOOK, OR OTHER** | **BOOK**  **NUMBER OF PAGES** |
| Click here to enter text. | Click here to enter text. | Click here to enter text. | Click here to enter text. |

**DOCUMENTS TO ATTACH TO YOUR APPLICATION**

1 –**Article**: copy of the article

2– **Presentation**: copy of the presentation + proof from the organization where the presentation was given

3– **Book**: summary of the book + copy of the page with the title and author name + copy of the page listing the publication date and publishing house + copy of the first numbered page + copy of the last numbered page

4 – **Other:** copy of the work

**DECLARATION OF THE APPLICANT**

I confirm that the information in this application and annexed documents is true.

|  |  |  |  |
| --- | --- | --- | --- |
|  |  |  | Click here to select a date |
| Signature of the applicant |  |  | Date |

**OR** I understand that checking this box constitutes a signature that has legal force.

**PLEASE SEND THIS FORM AND REQUIRED DOCUMENTS TO INFO@CHAMBRESF.COM**