

THE CONCEPTS IN INSURANCE OF PERSONS PROGRAM

The Concepts in insurance of persons program consists of thirteen (13) courses offered on the <u>CSF website</u>.

TITLE	NUMBER	PDU/SECTOR*
Professional guidelines for the financial security advisor	24735	2 PDUs in compliance
The financial needs analysis	57851	2 PDUs in insurance of persons
L'analyse des besoins d'assurance invalidité (in french only)	59454	1 PDU in compliance 2 PDUs in insurance of persons
Les produits d'assurance invalidité (in french only)	59455	2 PDUs in insurance of persons
Group health insurance plans	57918 57919	Choice of PDU: 1 PDU in insurance of persons or 1 PDU in group insurance of persons
Individual health insurance products	58101	1 PDU in insurance of persons
Notion juridiques liées à l'assurance individuelle (in french only)	57836	1 PDU in compliance
Les régimes publics d'assurance maladie et médicaments (in french only)	58244 58245	Choice of PDU: 1 PDU in insurance of persons or 1 PDU in group insurance of persons
Life insurance needs analysis	27273	6 PDUs in insurance of persons
Life insurance products	27644	3 PDUs in insurance of persons 1 PDU in group insurance of persons
Savings needs analysis	28036	4 PDUs in mutual funds 1 PDU in compliance
Savings products	28200	5 PDUs in mutual funds
Last course - L'intégration des concepts (in french only) * See all details on PDU and IOPE-recognized t	29004	3 PDUs in insurance of persons 1 PDU in mutual funds

^{*} See all details on PDU and IQPF-recognized training courses at chambresf.com.

There is no set order for these courses, with the exception of *L'intégration des concepts*, which must be taken at the very end.

HOW TO REACH US

Do you have questions about this program? Contact our Information Centre by e-mail at info@chambresf.com or by telephone at 514 282-5777 or toll-free at 1 800 361-9989.

Last update: October 3, 2023