**APPLICATION FOR RECOGNITION OF PROFESSIONAL DEVELOPMENT UNITS**

**UNIVERSITARY OR CEGEP COURSE**

**SECTION A: IDENTIFICATION OF THE REPRESENTATIVE**

You are making this request as a:  Student  Teacher/Lecturer

**Last name:** Click here to enter text **First name:**  Click here to enter text

**AMF certificate number:**  Click here to enter text

**Phone:**  Click here to enter text **Email:**  Click here to enter text

**SECTION B: INFORMATION ABOUT THE RECOGNITION REQUESTED**

**Type of course**:  University  CEGEP

**Title of the course:**  Click here to enter text

**Semester:**  Click here to enter text **Year:**  Click here to enter text

**Course code:**  Click here to enter text **Name of the university/CEGEP:**  Click here to enter text

**DIRECTIVE:** For each subject considered by the CSF, please enter the topics addressed. This will help determine how many PDUs will be allocated per subject according to the

content of the course.

|  |  |  |
| --- | --- | --- |
| **SUBJECT(S) CONSIDERED BY THE CSF** | **ENTER THE TOPIC(S) COVERED PER SUBJECT**  **(choose a maximum of 4 topics per subject)** | **NUMBER OF PDUs REQUESTED PER SUBJECT** |
| General subjects | Click here to enter text | Click here to enter text |
| Insurance of persons | Click here to enter text | Click here to enter text |
| Group insurance of persons | Click here to enter text | Click here to enter text |
| Mutual funds | Click here to enter text | Click here to enter text |
| Scholarship plans | Click here to enter text | Click here to enter text |
| Compliance with standards, ethics, and business conduct | Click here to enter text | Click here to enter text |
| **WILL BE ALLOCATED PER UNIVERSITY OR CEGEP CREDIT:**  (1 CREDIT = 30 PDUs / 2 CREDITS = 60 PDUs / 3 CREDITS = 90 PDUs) | **TOTAL NUMBER OF PDUs REQUESTED:** | Click here to enter text |

|  |  |  |  |
| --- | --- | --- | --- |
| **SECTION C: INFORMATION ABOUT THE CONTENT OF THE COURSE** | | | |
| **ELEMENTS OF ANALYSIS** | | | |
| **GENERAL OBJECTIVE** | **SPECIFIC OBJECTIVES (AT LEAST 2)**  (List as presented in the course syllabus) | **summary of the course** | **number of university credits** |
| Click here to enter text | Click here to enter text | Click here to enter text | Click here to enter text |

**DOCUMENTS TO ATTACH TO YOUR APPLICATION**

1 – Student: Detailed course syllabus and university transcript confirming you passed the course

2 – Lecturer: Detailed course syllabus and work contract including sessions required for the course

**DECLARATION OF THE APPLICANT**

I confirm that the information in this application and annexed documents is true.

|  |  |  |  |
| --- | --- | --- | --- |
|  |  |  | Click here to select a date |
| Signature of the applicant |  |  | Date |

**OR** I understand that checking this box constitutes a signature that has legal force.

**PLEASE SEND THIS FORM AND REQUIRED DOCUMENTS TO** [**INFO@CHAMBRESF.COM**](mailto:INFO@CHAMBRESF.COM)



**Period of December 1st, 2019 to November 30th, 2021**

**APPLICATION FOR RECOGNITION OF PROFESSIONAL DEVELOPMENT UNITS - UNIVERSITY OR CEGEP COURSE**

**RESERVED FOR CSF’S ADMINISTRATION– DO NOT FILL OUT THIS SECTION**

**FICHE D’ANALYSE**

Nom : Cliquez ici pour entrer du texte. Prénom : Cliquez ici pour entrer du texte.

No certificat AMF : **Cliquez ici pour entrer du texte.**

Date de réception de la demande complète : Cliquez ici pour choisir une date

**Dossier du membre :**

|  |  |  |  |
| --- | --- | --- | --- |
| **Matière** | **UFC** | | |
| **Demandées** | **Manquantes** | **Accordées** |
| Matière générale | Cliquez ici pour entrer du texte. | Cliquez ici pour entrer du texte. | Cliquez ici pour entrer du texte. |
| Conformité | Cliquez ici pour entrer du texte. | Cliquez ici pour entrer du texte. | Cliquez ici pour entrer du texte. |
| Assurance de personnes | Cliquez ici pour entrer du texte. | Cliquez ici pour entrer du texte. | Cliquez ici pour entrer du texte. |
| Assurance collective | Cliquez ici pour entrer du texte. | Cliquez ici pour entrer du texte. | Cliquez ici pour entrer du texte. |
| Courtage en épargne collective | Cliquez ici pour entrer du texte. | Cliquez ici pour entrer du texte. | Cliquez ici pour entrer du texte. |
| Courtage en plans de bourses d’études | Cliquez ici pour entrer du texte. | Cliquez ici pour entrer du texte. | Cliquez ici pour entrer du texte. |

**Commentaire d’analyse :**

**TRAITEMENT DE LA DEMANDE**

**Initiales :** Cliquez ici pour entrer du texte.

Technicien d’analyse de la DDPQP :Cliquez ici pour entrer du texte.

Agent de la DISM :Cliquez ici pour entrer du texte.